



2020 Cyberpower Solutions Founders' Statement:

Our basic premise is fairly simple: To grow at a rapidly increasing rate from now until the year 2026.

We are achieving this growth by vigorously acquiring cyber security, telecommunications, satellites, and space ground network infrastructure and related companies in other cyberspace sub-sectors. In 2020, we will acquire a minimum of three companies with combined revenues of at least US \$25 million.

We are concentrating our efforts on existing cyberspace companies with revenues between \$1 million and \$15 million.

For these companies, there is potential for major improvements via cost cutting and creating higher negotiating powers. We are consolidating the industry and plan to acquire between 15 and 100 businesses within each sector in the US. We will continue acquiring enterprises throughout 2021 through 2026 and plan to go public in the fall of 2026.

Although there are existing players acquiring these businesses for consolidation, there will be abundant opportunities. There will be abundant opportunities with up to 1,000 of the nation's approximately 4,000 cyberspace companies that may be up for sale in the next five years according to a recent industry report and evidenced by a major surge of cyberspace M&As in the last few years. The time is right to aggressively acquire these types of companies with the intent of building a corporation comprising of cyber security integrated businesses and then taking it public or selling to a strategic partner.